



### AN SRP ENHANCEMENT TOOLKIT FOR NETSUITE SRP – Providing Enhanced Visibility, Control and Accountability in Service Delivery

Is Project Management an Art or a Science? To explore this question, we looked at the challenges of managing time, budget..... And removed Art! Imagine a tool that provides a structured platform for managing simple and complex projects. You have precise measurement of performance at activity level, with access to detailed data on all resources. The idea is to free the Project Manager up to perform the art of communication.

As a business services company, we discovered our most effective Project Managers were those who wanted to have more time to add true value, and have the administration and reporting duties reduced to a minimum. And that is what we were able to offer them with NetSuite SRP.

### NETSUITE SRP FOR BUSINESS SERVICE COMPANIES

NetSuite's Services Resource Planning solution helps you to accurately plan, track and execute projects. It increases visibility, improves resource utilisation, streamlines invoicing and billing, elevates on-time project delivery and drives profitability.

It is a completely integrated solution, which includes Project Management, Resource Management, Project Accounting, Timesheet & Expense Management and Analytics, providing powerful tools to help you manage your projects, resources and finances.

### MAKING NETSUITE SRP MORE EFFECTIVE- Pro-Scope for NetSuite SRP

Cooper Software's Pro-Scope for NetSuite SRP offers advanced tools and functionality which enhance NetSuite's standard SRP solution, making managing projects much easier. Developed from our own experience using NetSuite SRP, we have taken advantage of NetSuite's native customisation tools to augment and enrich some of the existing project data, coupled with smart web applications, to make it available via dashboards and project records.

Using Cooper Software's Pro-Scope for NetSuite SRP, users now have the ability to:

- Automatically import project plans from Microsoft Project
- Map Microsoft Project resources to NetSuite resources at the touch of a button
- Manage activity structure separately to project work breakdown structure across master and sub projects
- Automatically save project schedules and resource allocations
- Take advantage of interactive drag and drop Gantt charts, making it easier to utilise the NetSuite task and schedules



### KEY FEATURES AND BENEFITS



#### Enhances SRP Project Accounting

- Manages project retentions
- Extends project profitability
- Allows project based overheads, including % of total contract value, fixed fee and labour overheads
- Data is viewed directly on project header and instantly visible to project managers
- Allows target margins to be set per project/project type
- A rule based engine flags any profitability warning



#### Enhances SRP Utilisation Reporting

- View individual/team/company utilisation straight in your dashboard
- Merge historic and actual utilisation into a single view
- Track individual team members utilisation targets
- Create visual, at a glance, timesheet compliance periods
- View trends across time, via your dashboard
- Export to Excel at the touch of button for reporting



#### Enhances SRP Resource Management

- Effectively track on site/off site and non travel days for team members
- View colour coded project and team resource allocations
- Plan daily across team and projects, directly allocating tasks
- Establish teams separate from HR structure and billing class constraints
- Export pixel perfect sheets to Excel to share with clients
- Instant pop-ups indicate project task information and notes, providing managers with the detail to make resourcing decisions easily
- Edit and manipulate resource allocations straight from the spreadsheets



#### Enhances Prospect to Cash Lifecycle Visibility

- View sales, revenue and invoices in a unified view, via your dashboard
- Plan and budget against segments out with the standard department, class and location

TO FIND OUT MORE ABOUT PRO-SCOPE FOR NETSUITE SRP,  
CONTACT US TO ARRANGE A DEMO.